



BERMUDA  
BUSINESS  
DEVELOPMENT  
AGENCY

TOP TIPS  
FOR RISK MANAGERS CONSIDERING  
**CAPTIVE INSURANCE**

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Ensure you have  
access to the  
**right data.**



Understand your  
c-suite's risk  
**appetite.**



Have a plan and refer  
to it: create and  
**implement the  
strategy.**



Have a long-term  
**view and goal.**



Carve out enough time  
to set up and manage  
**the captive.**



Identify and use  
relevant  
**resources.**



Ensure you have a  
robust audit process  
for the **captive.**



Develop a plan around  
**governance.**

