

BERMUDA EXECUTIVE FORUM LONDON 2018

ME London

Tuesday, November 27, 2018 | 8am–7:30pm

BDA

BERMUDA
BUSINESS
DEVELOPMENT
AGENCY

Learn about new opportunities in an ideal jurisdiction for global business. Bermuda is a sophisticated, multi-industry financial centre offering world-respected regulation and top talent across industry sectors. Join us at this forum featuring experts from re/insurance, asset management, high-net-worth services, family offices, long-term life & annuity insurance, captive insurance, bio-med, shipping, ILS, fintech and virtual assets business. A complimentary, day-long event comprising thought leadership and networking opportunities that could benefit your business.

AGENDA

8:00am Registration & breakfast

8:30am **WELCOME | ME MAIN SESSION ROOM**
Sean Moran, Interim CEO, Bermuda Business Development Agency

OPENING REMARKS
Premier David Burt, Government of Bermuda

8:50–9:30am **OPENING SESSION 1: FIRESIDE CHAT | ME MAIN SESSION ROOM**
THE FUTURE OF FINTECH: HOW LEADING JURISDICTIONS ARE FORGING ECONOMY 2.0
A candid conversation between Bermuda's leader and the House of Lords member of All-Party Parliamentary Groups on blockchain and fintech

Moderator

- > Jessel Mendes, Director, Bermuda Business Development Agency | Partner & Regional Growth Markets Leader, EY Bermuda

Panel

- > Premier David Burt, Government of Bermuda
- > Chris Holmes, Lord Holmes of Richmond MBE



9:30–10:15am **GENERAL SESSION 2** | *ME MAIN SESSION ROOM*

THE INSURTECH REVOLUTION: INSIGHTS FROM BERMUDA'S PIONEERS

A discussion on unique opportunities the Bermuda market offers insurtech companies, including ways the island is capitalising on a pioneering legislative and regulatory framework

Moderator

> Mina Matin, Partner, Norton Rose Fulbright US

Panel

- > Moad Fahmi, Senior Advisor, Supervision (Financial Technology), Bermuda Monetary Authority
- > Sol Girouard, CEO, Data Innovation Labs
- > Liam Gray, Head of Research & Partner Management, Startupbootcamp InsurTech
- > Jonathan Spry, CEO, Envelop Risk

10:15–11am **GENERAL SESSION 3** | *ME MAIN SESSION ROOM*

RISK-TRANSFER SOLUTIONS: WHY BERMUDA SETS THE STANDARD

Senior executives explore Bermuda's global insurance and reinsurance market, including an outlook for 2019, and the impact of recent industry trends and developments

Moderator

> Mark Allitt, Managing Director, Advisory, KPMG Bermuda

Panel

- > Brad Adderley, Executive Member, ILS Bermuda
- > Ronnie Klein, Senior Advisor, Bermuda International Long-Term Insurers & Reinsurers
- > Tom McMahon, Executive Member, Bermuda Insurance Management Association
- > Jane Warren, Executive Member, Association of Bermuda Insurers & Reinsurers

11–11:15am **NETWORKING BREAK**

11:15am **BREAKOUT SESSION 4**

<p>SESSION 4A ME MAIN SESSION ROOM BERMUDA’S CAPTIVE INSURANCE SOLUTION</p> <p>Learn about Bermuda’s leading role in this sector, which helps global businesses manage complex risks through self-insurance</p> <p><u>Moderator</u></p> <ul style="list-style-type: none"> > Tom McMahon, President, Citadel Management Bermuda <p><u>Panel</u></p> <ul style="list-style-type: none"> > Ronald Langeveld, Global Insurance Manager, Vitol Group > Sabastian Ma’ilei, Tax Partner, Deloitte London > Chiara Nannini, Director, Conyers Bermuda > Michael Parrish, Senior Vice President & Business Development Lead, Marsh Management Services Bermuda 	<p>SESSION 4B ME BREAKOUT ROOM HELD IN TRUST: TRENDS FACING TODAY’S HNWS</p> <p>Trusts are being attacked, privacy is under siege, EU extraterritorial regulation continues to advance—what does it mean for next-gen heirs and their advisors?</p> <p><u>Moderator</u></p> <ul style="list-style-type: none"> > Alec Marsh, Editor, Spear’s Magazine <p><u>Panel</u></p> <ul style="list-style-type: none"> > Peter Pearman, Director, Conyers Bermuda > Fozeia Rana-Fahy, Director, MJM > Keith Robinson, Partner, Carey Olsen Bermuda > Vanessa Schrum, Partner, Appleby Bermuda
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12–12:15pm **NETWORKING BREAK**



12:15pm **BREAKOUT SESSION 5**

<p>SESSION 5A ME MAIN SESSION ROOM THE GLOBALISED FAMILY OFFICE</p> <p>Families are looking beyond native borders to take advantage of the best global wealth-management opportunities. Whether the objective is to set-up satellites across multiple regions or base the family and its office in a specific jurisdiction, how can international expansion best be managed?</p> <p><u>Moderator</u></p> <ul style="list-style-type: none"> > Keith Johnston, Founder, Family Office Council <p><u>Panel</u></p> <ul style="list-style-type: none"> > Rosalyn Breedy, Partner, Wedlake Bell > Randall Krebs, Director, Harbour Fiduciary Services > Francine Mason, Partner, Rawlinson & Hunter > Michael Neff, Managing Director, Butterfield Group Bermuda 	<p>SESSION 5B ME BREAKOUT ROOM LIFE & ANNUITY: BERMUDA’S GROWING INFLUENCE</p> <p>This panel examines the reasons behind Bermuda’s emergence as a global player in the life and annuity reinsurance market and explores how a Bermuda reinsurance solution can deliver capital and broader business benefits</p> <p><u>Moderator</u></p> <ul style="list-style-type: none"> > Stewart Ritchie, Director, Assurance, PwC Bermuda <p><u>Panel</u></p> <ul style="list-style-type: none"> > Raymond Brooks, CEO, GreyCastle Holdings > Chiara Nannini, Director, Conyers Bermuda > Michael Parrish, Senior Vice President & Business Development Lead, Marsh Management Services Bermuda > Jelena Strelets, Actuarial Advisory Services, EY Bermuda
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1–2:15pm **BERMUDA KEYNOTE LUNCHEON: “21 JOBS OF THE FUTURE”**
ME MAIN SESSION ROOM

1:20pm Welcome remarks

- > Greg Wojciechowski, Director, Bermuda Business Development Agency (BDA) | President and CEO, Bermuda Stock Exchange (BSX) | Chair, ILS Bermuda

1:30–2pm Keynote

- > Euan Davis, Associate Vice President, Cognizant Technology Solutions

2:15pm

GENERAL SESSION 6 | ME MAIN SESSION ROOM
BERMUDA: INNOVATION IN ALTERNATIVE ASSETS

Bermuda is a centre of excellence for the formation and servicing of a wide variety of alternative asset structures. This panel focuses on our jurisdiction’s unique asset-management offering, and its advantages for managers and investors

Moderator

- > Sheba Raza, Counsel, Conyers London

Panel

- > Eric Bertrand, Founding Partner, Centaur Fund Services
- > Federico Candiolo, Chief Counsel Bermuda, Markel CATCo Investment Management
- > Jennifer Eve, Counsel, Appleby Bermuda
- > Jessel Mendes, Partner & Regional Growth Markets Leader, EY Bermuda | Director, Bermuda Business Development Agency

3-3:15pm

NETWORKING BREAK

3:15pm

BREAKOUT SESSION 7

SESSION 7A | ME MAIN SESSION ROOM
ILS: EVOLUTION OF BERMUDA’S MARKET

The ILS market has evolved significantly over the last 20 years, with Bermuda well established as the leading global domicile for the facilitation of ILS transactions. This panel provides a snapshot of Bermuda’s ILS market, examining its significance, and looking at current trends and future growth

Moderator

- > Steve Britton, Managing Director, Global ILS Management, Aon Captive & Insurance Management

Panel

- > Brad Adderley, Partner, Appleby Bermuda
- > Matthew Charleson, Head of Insurance Fund Services, Apex Group
- > Richard Godfrey, Head of Traded ILS, Securis Investment Partners
- > Craig Redcliffe, Partner, EY Bermuda
- > Jillian Williams, Chief Underwriting Officer, Leadenhall Capital Partners

SESSION 7B | ME BREAKOUT ROOM
SHIPPING: WHY REPUTATION MATTERS AND HOW TO PRESERVE AND GROW IT

Shipping is a competitive business and the need to show value and enhance margins is constant. Find out why reputation matters in achieving effective finance, optimum operations and successful customer retention and growth. Also how the new risk of cyber attack can impact reputation and measures to minimise exposure

Moderator

- > Nicholas Sansom, Chief Business Development Officer | Bermuda Shipping & Maritime Authority

Panel

- > Øivind Amundsen, EVP, Oslo Stock Exchange
- > Jeremy Leese, Partner, MJM
- > Francis Richardson, CEO, Bermuda Shipping & Maritime Authority
- > Richard Sadler, COO of GasLog
- > Nick Taylor, Consultant, Shoreline

4–4:15pm **NETWORKING BREAK**

4:15pm **GENERAL SESSION 8 | ME MAIN SESSION ROOM**
THE OCEAN ECONOMY—ITS IMPORTANCE AND PROTECTION

With billions of people dependent on the ocean for jobs and food, its protection is vital. Learn how the so-called “ocean economy” is evolving thanks to today’s new technologies, and how risks facing this vital natural resource can be mitigated

Moderator

- > Cole Simons, Vice President, Butterfield Bermuda

Panel

- > Niclas Adler, Founder, SeaHeal
- > Mark Guishard, Director of Corporate and Community Relations, Bermuda Institute of Ocean Sciences
- > Oliver Steeds, CEO, Nekton Mission
- > Megan Kempe, VP & Underwriter, AXA XL

5:15pm **FORUM CLOSING REMARKS**

- > Sean Moran, Interim CEO, Bermuda Business Development Agency

5:30–7:30pm **BDA NETWORKING RECEPTION | RADIO ROOFTOP BAR**