

BERMUDA EXECUTIVE FORUM & RECEPTION

London 2017

Tuesday, November 28, 2017 | 8:30am–7:30pm
ME London



The BDA's Executive Forum will feature Bermuda-based experts from various disciplines, including re/insurance, captives, trust and private client, asset management and insurance-linked securities sectors.

The free, one-day forum will host five informative sessions on Bermuda's product offering and highlight the innovation happening in our top-tier jurisdiction. The forum will feature a breakfast opening panel, two morning educational sessions, one keynote luncheon, two afternoon educational sessions, followed by a networking reception for all attendees.

AGENDA

8:30am Registration & Breakfast

9:00am **WELCOME**

- Ross Webber, Chief Executive Officer | Bermuda Business Development Agency (BDA)

OPENING REMARKS

- The Hon. David Burt, JP, MP, Premier and Minister of Finance | Government of Bermuda

9:10am

BREAKFAST OPENING SESSION #1: BREXIT, SOLVENCY II & WHY BERMUDA?

Bermuda's Solvency II equivalency, awarded by the European Union, will serve the jurisdiction well as the UK negotiates its multi-year transition out of the EU. Learn how the island has maintained its reputation as a world-class international centre for re/insurance, funds, trusts, HNWI services, shipping, aviation and new ventures.

- Ross Webber, Chief Executive Officer | Bermuda Business Development Agency (BDA)
- Jeremy Cox, Chief Executive Officer | Bermuda Monetary Authority (BMA)
- Sian Hill, Partner & Brexit Insurance Lead | KPMG UK



- 9:45–11am **SESSION #2: BERMUDA, THE WORLD'S RISK CAPITAL**
Senior executives provide an analysis of Bermuda's international insurance and reinsurance industry and its outlook for 2018.
- Welcome Remarks & Moderator
- Brad Kading, President & Executive Director | Association of Bermuda Insurers and Reinsurers (ABIR)
- 9:50am Panel
- Arthur Wightman, Regional Markets Leader, Insurance Leader and Bermuda Territory Leader | PwC, Bermuda
 - Joe Rego, President & CEO | Aon, Bermuda
 - April Galda, CO-CEO and Managing Director | Atlantic Re, Bermuda
 - TBC
- 10:55am Closing Remarks
- Brad Kading, President & Executive Director | Association of Bermuda Insurers and Reinsurers (ABIR)
- 11–11:15am **BREAK**
- 11:15am–12:45pm **SESSION #3: THE BERMUDA CAPTIVE SOLUTION**
Learn about Bermuda's leading role in this sector, which helps global businesses manage complex risks through self-insurance.
- Welcome Remarks & Moderator
- Grainne Richmond, President | Bermuda Insurance Management Association (BIMA)
- 11:20am Panel #1: Captive Solutions, Strategies
- Michael Parrish, Senior Vice President | Marsh Management, Bermuda
 - David Gibbons, Partner, Captive Insurance Leader | PwC, Bermuda
 - Akilah Wilson, Assistant Director, Licensing & Authorizations | Bermuda Monetary Authority (BMA)
 - Kim Willey, Senior Counsel (Consultant) | ASW Law, Bermuda
- 12pm Panel #2: Regulatory, Legal, Tax & Case Study
- Akilah Wilson, Assistant Director, Licensing & Authorizations | Bermuda Monetary Authority (BMA)
 - Kim Willey, Senior Counsel (Consultant) | ASW Law, Bermuda
 - Brian Quinn, Managing Director | Granite Management, Bermuda
- 12:40pm Closing Remarks
- Grainne Richmond, President | Bermuda Insurance Management Association (BIMA)

12:45–
2:15pm

BERMUDA KEYNOTE LUNCHEON: Robert S. Childs, Non-Executive Chairman | Hiscox Deputy Chairman | Lloyd’s of London

Welcome Remarks: Caroline Foulger, Independent Non-Executive Director & Former Chair | Bermuda Business Development Agency (BDA)

Robert Childs joined Hiscox in 1986, served as the active underwriter of the Hiscox Lloyd’s Syndicate 33 between 1993–2005, and was the Group’s chief underwriting officer until February 2013. In 2012, he joined the Council of Lloyd’s. Robert was Chairman of the Lloyd’s Market Association from 2003–05, and was appointed Deputy Chairman of Lloyd’s in July 2017. He is a Trustee of Enham (a charity for the disabled), former chairman of the Advisory Board of the School of Management of Royal Holloway University of London, and Chairman of the Bermuda Society.

2:30–
3:30pm

Session #4: CONVERGENCE: WHERE REINSURANCE AND ASSET MANAGEMENT MEET

Bermuda has leveraged its strengths in the asset management and reinsurance sectors to become a global leader in the formation and servicing of insurance-linked securities (ILS) structures. This session will provide an overview of this innovative asset class, and explain its growing popularity with international managers and investors.

Welcome Remarks & Moderator

- Greg Wojciechowski, Chairman | ILS Bermuda and Board Member | Bermuda Business Development Agency (BDA)

2:35pm

Panel: Bermuda’s Asset Management sector—the perfect environment for innovation

- Sarah Demerling, Client Director | Estera Services, Bermuda
- Ariane West, Partner | Walkers, Bermuda
- Jessel Mendes, Partner and Regional Growth Markets Leader | EY, Bermuda

3:25pm

Closing Remarks

- Greg Wojciechowski, Chairman | ILS Bermuda and Board Member | Bermuda Business Development Agency (BDA)

3:30–4pm

BREAK

- 4–5:30pm** **Session #5: TRUST, PRIVATE CLIENT & FAMILY OFFICES**
Bermuda has a strong reputation for providing superior service to high-net-worth individuals and families. Hear from a panel of experts about Bermuda’s unique and comprehensive offering for family offices, encompassing wealth and estate planning, investment management and advice, family governance, insurance and risk management, and charitable trust structuring services.
- Welcome Remarks & Moderator
- Keith Robinson, Chairman | Society of Trust & Estate Practitioners (STEP), Bermuda
- 4:05pm** Panel #1: Bermuda Trust Update
- Fozeia Rana-Fahy, Director | MJM Barristers & Attorneys, Bermuda
 - Vanessa Schrum, Partner | Appleby, Bermuda
 - Richard Hay, Partner | Stikeman Elliott, London
 - Peter Pearman, Director | Conyers Dill & Pearman, Bermuda
- 4:35pm** Moderator
- Randall Krebs, Development Director | Harbour International Trust Company, Bermuda
- Panel #2: Family Office Solutions
- Michael Neff, Global Head of Wealth Management | Butterfield Bank
 - Edmund Granski, Senior Advisor | Meritus Trust Company
 - Samantha Morgan, Consultant | RMW Law LLP
 - Mark Allitt, Director | KPMG Advisory, Bermuda
- 5:15pm** Closing Remarks
- Keith Robinson, Chairman | Society of Trust & Estate Practitioners (STEP) Bermuda
- 5:30–7:30pm** **BDA Networking Reception**
ME London: Radio Rooftop Bar